

ANNUAL GENERAL MEETING 26 APRIL 2017



SING HOLDINGS LIMITED



DISCLAIMER

This presentation may contain statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in such statements as a result of a number of risks, uncertainties and assumptions. Past performance is not necessarily indicative of future performance. You are cautioned not to place undue reliance on these statements, which are based on the current views of management on future developments and events.



SING HOLDINGS LIMITED

FINANCIAL HIGHLIGHTS



SING HOLDINGS LIMITED

Key Financial Data - FY2016

Group Income Statement

S\$'000

Revenue

279,498

Profit attributable to shareholders

26,266

Key Financial Data - FY2016

Group Balance Sheet

S\$'000

Development properties for sale

295,915

Completed properties for sale

114,769

Cash and cash equivalents

53,366

Interest-bearing bank loans

200,970

Equity attributable to shareholders

256,680

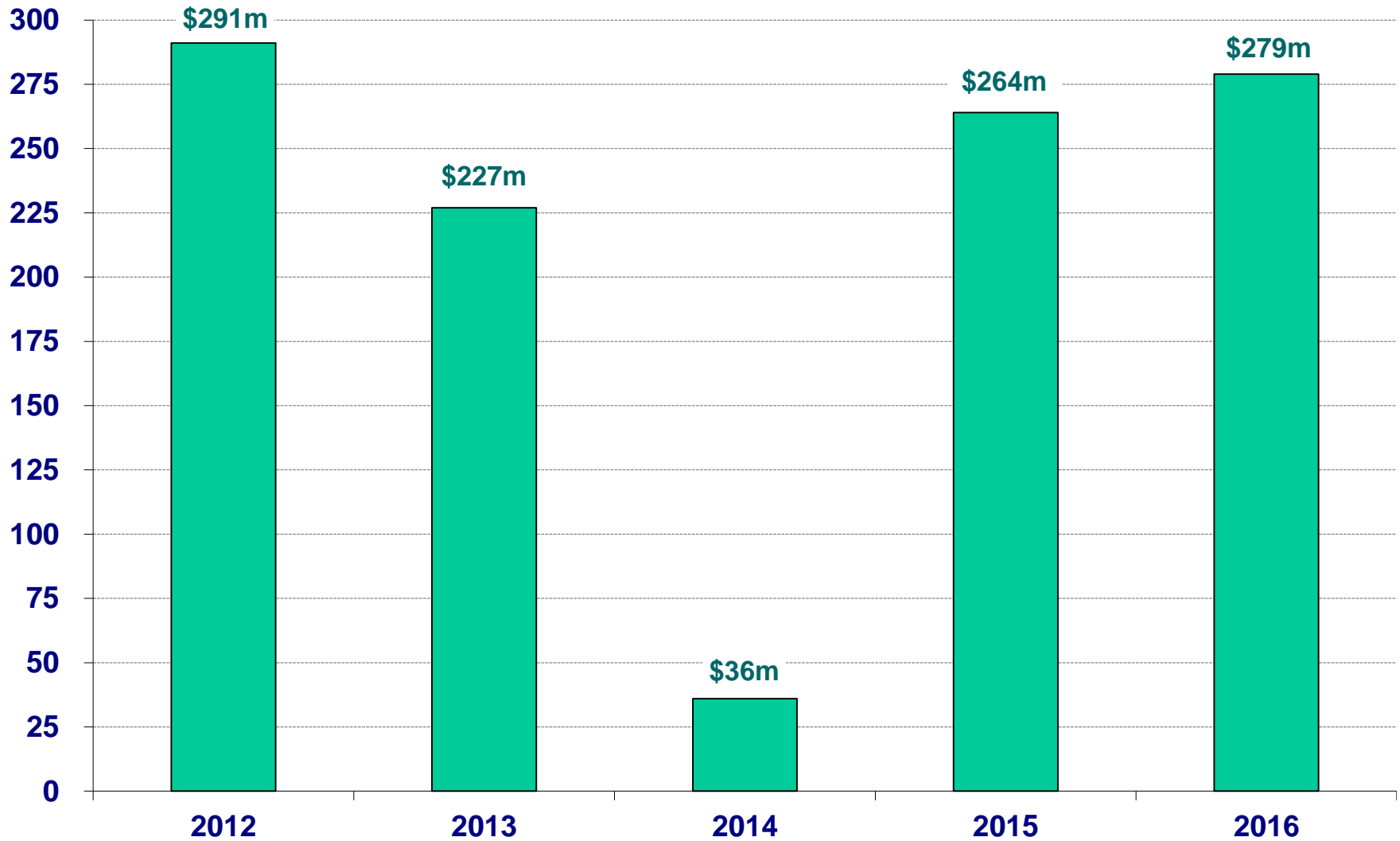
Key Financial Data - FY2016

Financial Ratios

Earnings per share (cents)	6.55
Net asset value per share (cents)	64.01
Dividend per share (cents)	1.375
Dividend yield (%)	4.04

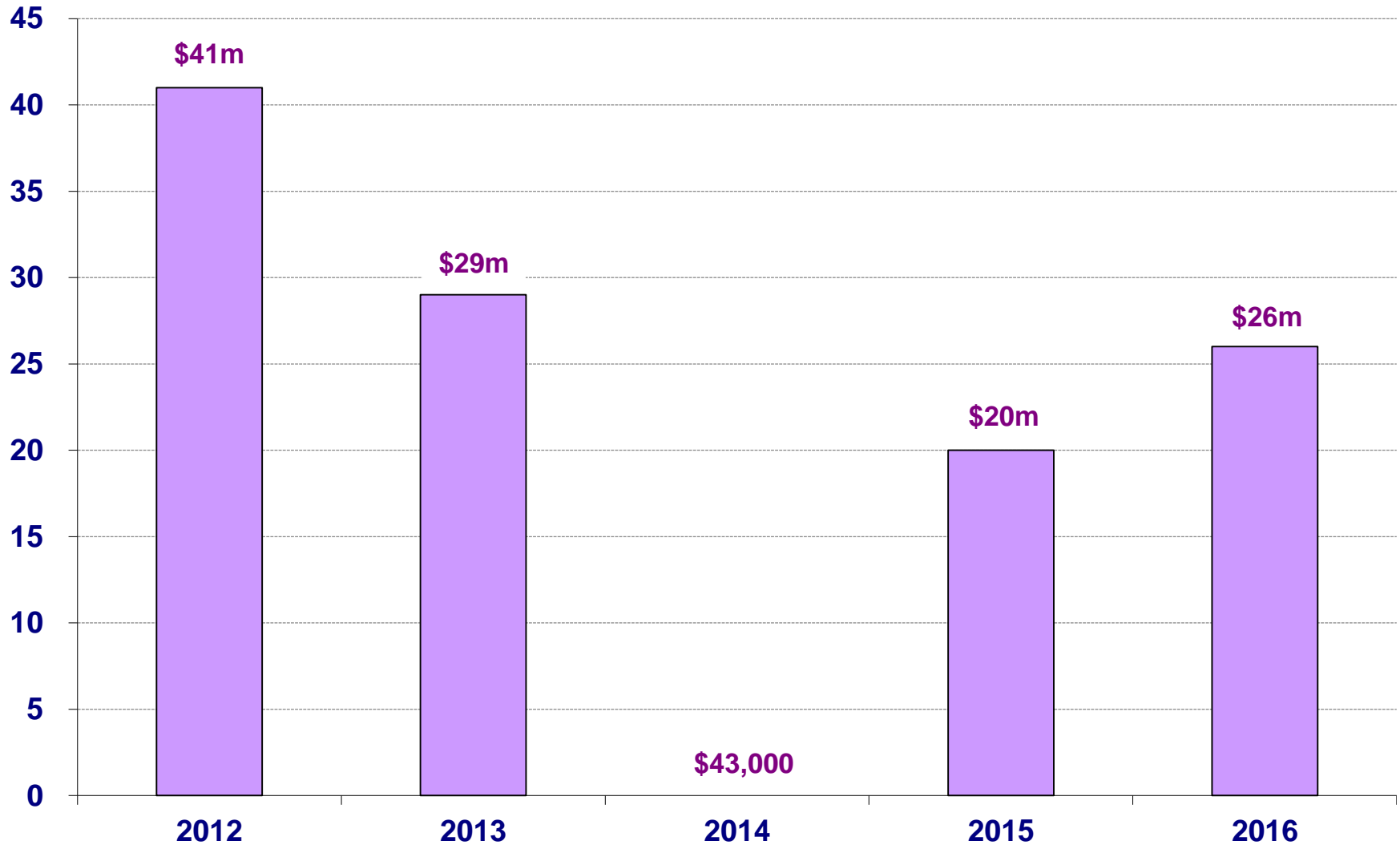
Revenue

\$'million



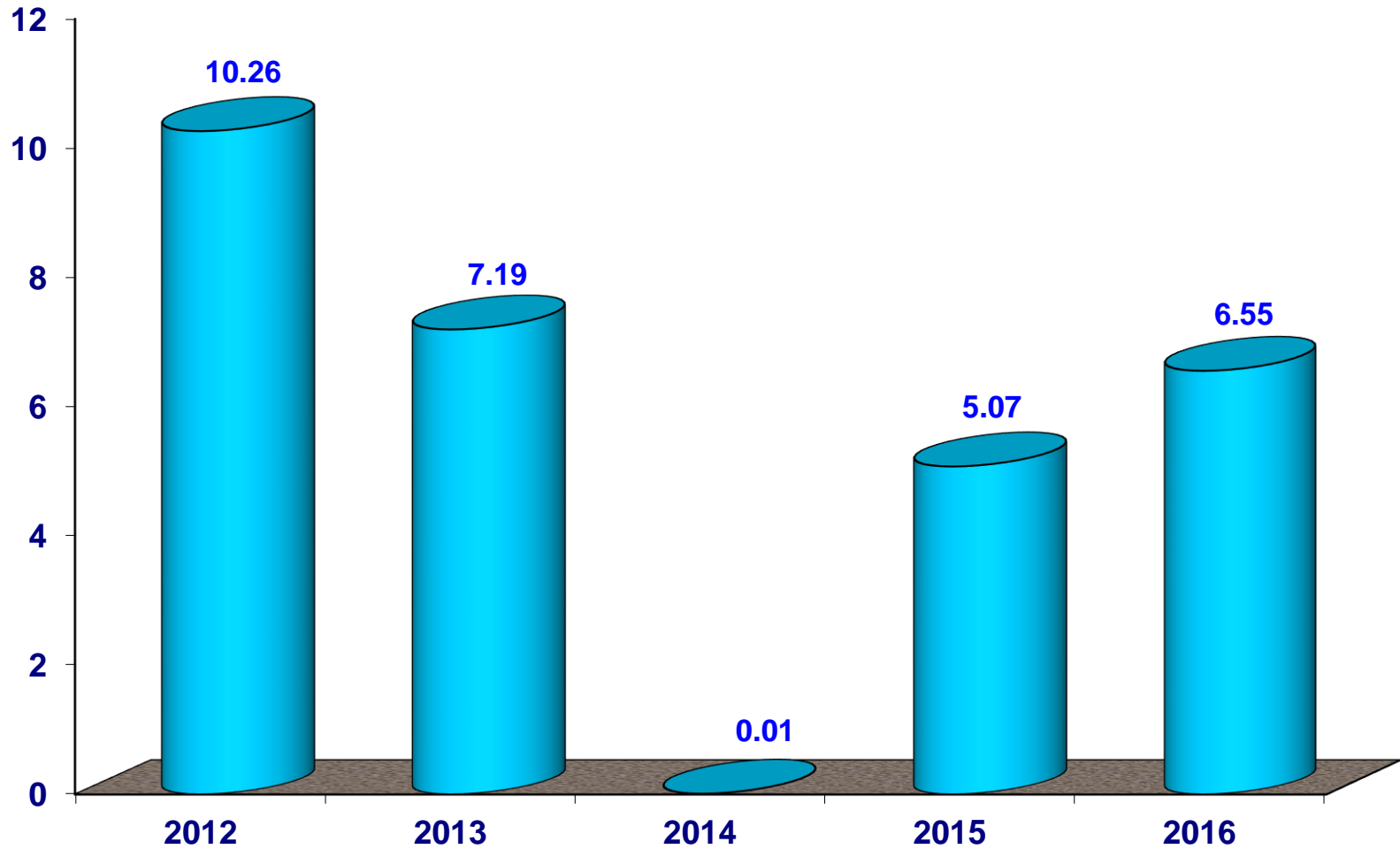
Profit Attributable to Shareholders

\$'million



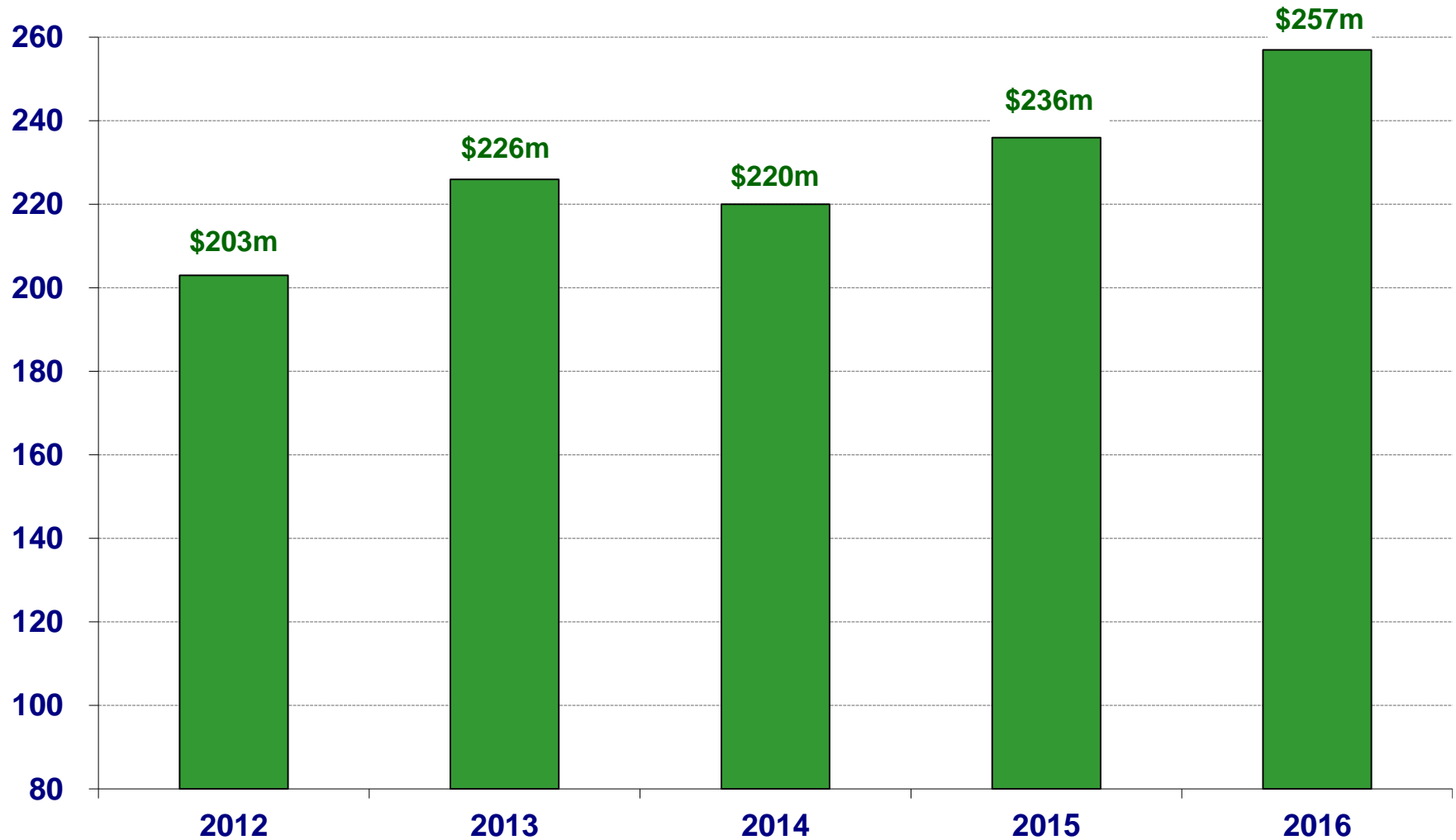
Earnings Per Share

(cents)



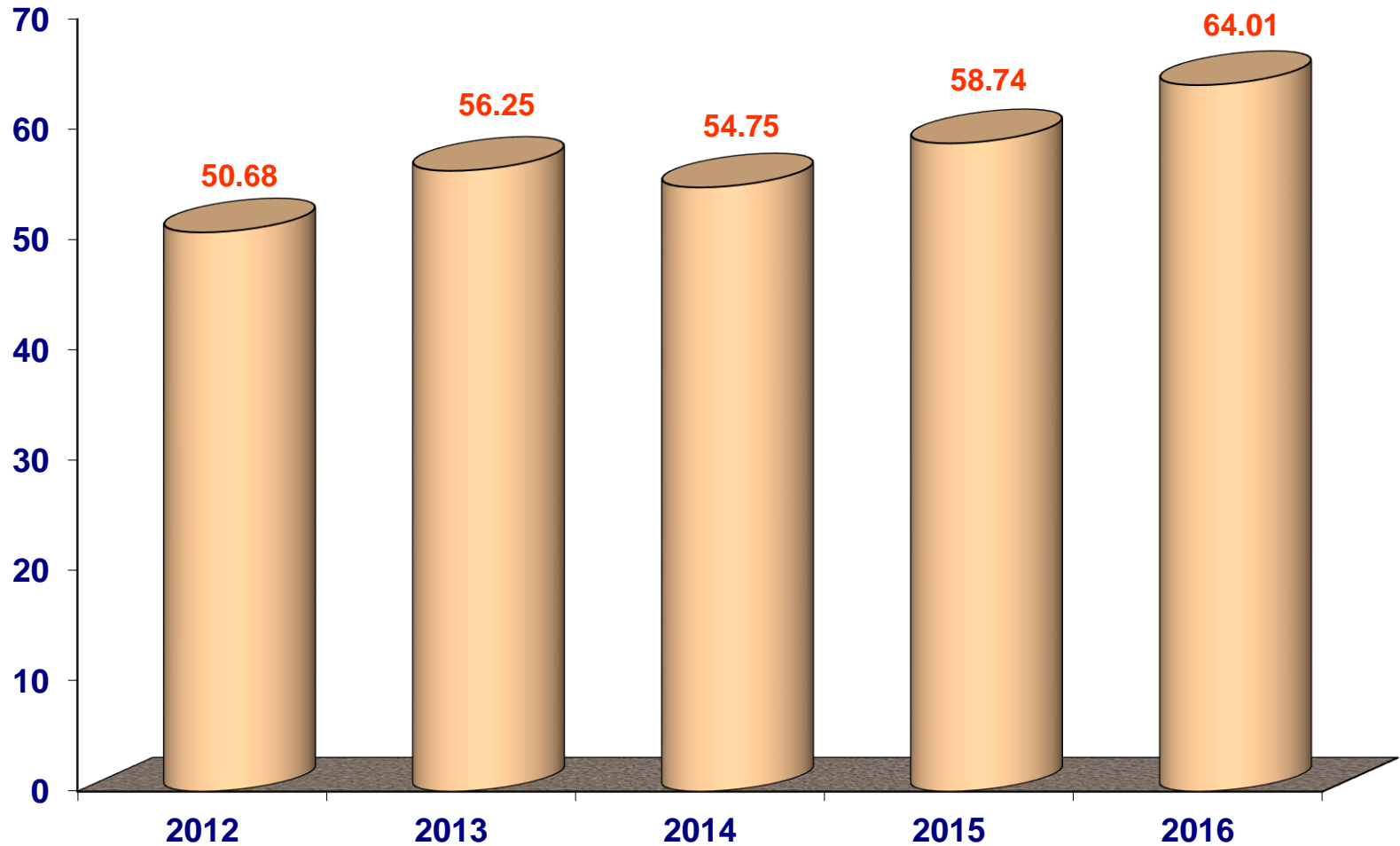
Equity Attributable to Shareholders

\$'million

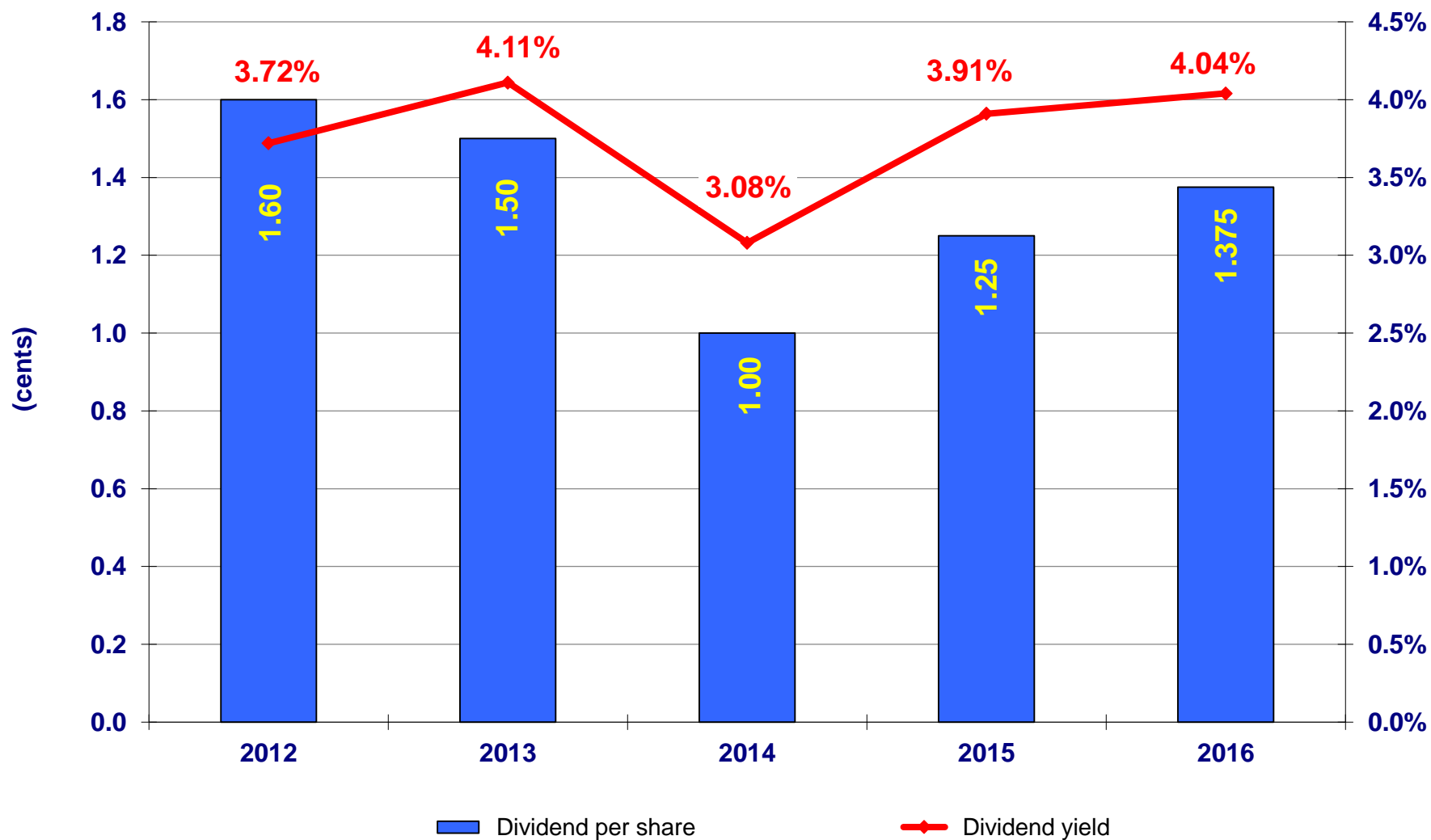


Net Asset Value Per Share

(cents)



Dividend Yield



Proposed Dividends

Dividend Period	1 Jan 2016 – 31 Dec 2016
Special & Final Dividend	1.375 cents per share
Type of Dividend	Cash
Last Day of Trading on “Cum” Basis	2 May 2017
Record Date	5.00 p.m., 5 May 2017
Payment Date	19 May 2017

1-Year Stock Chart (April 2015 – April 2016)



Source: Reuters

UPDATE ON EXISTING PROPERTIES



SING HOLDINGS LIMITED

Residential Properties

*Land Parcel at
Fernvale Road*



Artist's Impression, subject to approval

Land Parcel at Fernvale Road

Salient points:

- ❖ Thanggam LRT station at door-step
- ❖ Abundant amenities in the vicinity such as The Seletar Mall, Compass One, eateries along Jalan Kaya, Sengkang Sports Centre and Sengkang Riverside park
- ❖ Secondary and primary schools in the neighbourhood
- ❖ Easy access via Tampines Expressway
- ❖ Seletar Aerospace Park may provide pool of prospective purchasers and tenants

Land Parcel at Fernvale Road



Land Parcel at Fernvale Road

❖ Type of property:	Condominium
❖ Tenure:	99-year Leasehold
❖ Land area:	185,095 sf
❖ Gross floor area incl. balcony:	~ 610,000 sf
❖ Purchase price incl. differential premium for balcony:	<i>est.</i> \$303 million
❖ Saleable area:	~ 568,000 sf
❖ Number of units:	~ 735
❖ Unit sizes:	400 – 1,450 sf
❖ Construction commencement:	<i>est.</i> 3Q 2017
❖ Sales launch:	<i>est.</i> 4Q 2017

Residential Properties



Robin Residences – Robin Road



Robin Residences

- ❖ Type of property: Condominium
- ❖ Tenure: Freehold
- ❖ Saleable area: 124,950 sf
- ❖ Number of units sold: 134 units, fully sold
(subject to contract)
- ❖ TOP date: 24 December 2015

Residential Properties

Waterwoods - Punggol Field Walk



Waterwoods

- ❖ Type of property: Executive Condominium
- ❖ Tenure: 99-year Leasehold
- ❖ Saleable area: 468,627 sf
- ❖ Number of units sold: 373 units, fully sold
(*subject to contract*)
- ❖ TOP date: 1 December 2015

Hotel



*Travelodge Docklands,
Melbourne*

Travelodge Docklands

Salient points:

- ❖ Hotel is in the immediate vicinity of the Southern Cross Railway Station
- ❖ Within minutes' walk to Etihad Stadium, Spencer Outlet Centre, Melbourne Convention & Exhibition Centre and Crown Casino
- ❖ Near to numerous corporate headquarters such as Medibank, National Australia Bank, KPMG etc.
- ❖ Benefits from local travelers, tourists and corporate guests
- ❖ Docklands is a redevelopment precinct and construction is due for completion around 2025



Travelodge Docklands



Travelodge Docklands



Travelodge Docklands

- ❖ Type of property: 14-storey limited service hotel
- ❖ Tenure: Freehold
- ❖ No. of guest rooms: 291, each 24 sqm
- ❖ Amenities: Restaurant, meeting rooms, business centre and guest laundry services
- ❖ Operator: TFE Hotels, jointly owned by Toga Group and Far East Hospitality Holdings
- ❖ Lease expiry: June 2020 with 3x5-year renewal option
- ❖ Purchase price: A\$107 million (~ A\$368,000 per key)
- ❖ Yield: 6.12% *(based on FY2016 EBITDA)*
- ❖ Occupancy (2016): 92.6%

Industrial Properties

*BizTech Centre
Aljunied Road*



BizTech Centre

- ❖ Type of property: Light industrial
- ❖ Tenure: Freehold
- ❖ Number of units owned: 46 strata units
- ❖ Area owned: 48,010 sf
- ❖ Carrying value: \$535 psf
- ❖ Occupancy rate: 90%

THANK YOU!



SING HOLDINGS LIMITED